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IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF VIRGINIA
RICHMOND DIVISION

- - - - - x
In re: : Chapter 11
:
CIRCUIT CITY STORES, INC., : Case No. 08-35653 (KRH)
et al., :
: Jointly Administered
Debtors. :
: Obj. Deadline: May 25, 2010
- - - - - x

**CERTIFICATE OF NO OBJECTION WITH RESPECT TO THE SETTLEMENT
AGREEMENT AND STIPULATION BY AND AMONG THE DEBTORS, LENOVO
(UNITED STATES), INC., MONARCH MASTER FUNDING LTD, AND UNITED
STATES DEBT RECOVERY III, LP RESOLVING DEBTORS' FORTY-EIGHTH
OMNIBUS OBJECTION TO CERTAIN ADMINISTRATIVE EXPENSES AND
503(B)(9) CLAIMS AND OTHER MATTERS**

PLEASE TAKE NOTICE that, on August 10, 2009, the
United States Bankruptcy Court for the Eastern District of
Virginia (the "Bankruptcy Court") entered the Order Pursuant To
11 U.S.C. §§ 105 and 363, and Fed. R. Bankr. P. 2002, 9006, and
9019 Authorizing the Establishment of Procedures to Settle

Certain Pre-Petition and Post-Petition Claims and Causes of Action Without Further Court Approval (D.I. 4401, the "Order").¹

PLEASE TAKE NOTICE that, on May 11, 2010, the Debtors filed the Settlement Agreement and Stipulation by and Among the Debtors, Lenovo (United States), Inc., Monarch Master Funding Ltd, and United States Debt Recovery III, LP Resolving Debtors' Forty-Eighth Omnibus Objection to Certain Administrative Expenses and 503(b)(9) Claims and Other Matters (D.I. 7522, the "Settlement Agreement").

PLEASE TAKE FURTHER NOTICE that, in accordance with paragraph 10(c) of the Order, the deadline by which any Notice Party could object to (each an "Objection") or request additional time or information to evaluate (each a "Request") the Settlement Agreement was May 25, 2010 (the "Objection Deadline").

PLEASE TAKE FURTHER NOTICE that, as of the Objection Deadline, the Debtors have not received an Objection or a Request from any party.

PLEASE TAKE FURTHER NOTICE that, as of the date hereof, in accordance with paragraph 17 of the Order, the Settlement Agreement shall be deemed to be a final order of the Bankruptcy Court for all purposes.

¹ Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Order.

Dated: May 26, 2010 SKADDEN, ARPS, SLATE, MEAGHER &
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